



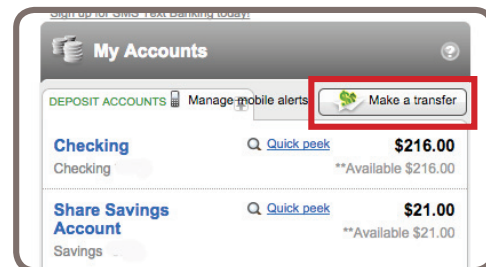
# ONLINE BANKING

Smart, Secure and Simple

## Transfers | To A Loan

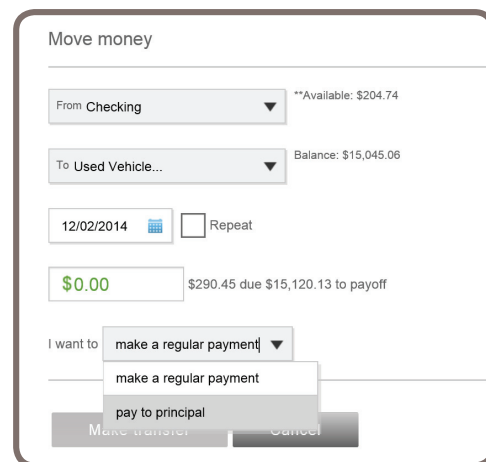
Follow these steps to transfer money from any of your accounts as a loan payment.

**1** From the **My Accounts** section, click **Make a transfer**.

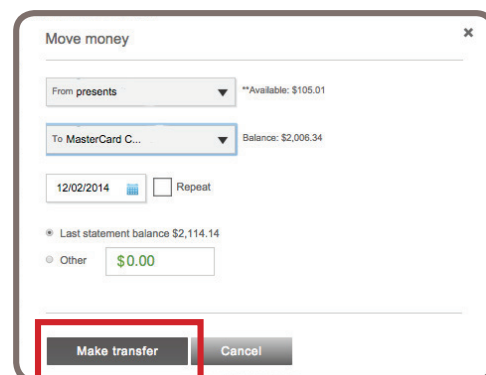


**2** In the **Move Money** window:

- Choose the account to transfer **From**.
- Choose the loan to transfer **To**.
- Choose the date.
- Enter the amount you want to transfer.
- Choose the type of payment from the drop menu: *make a regular payment* or *pay to principal*.



**3** Click **Make transfer**, then click **Confirm** (or Cancel).



## UPCOMING EVENTS

- April 5: Retirement Income Seminar - Gull Road Office, Kalamazoo
- April 7: Retirement Income Seminar - West Main Office, Kalamazoo
- April 21: Retirement Income Seminar - Stadium Drive Office, Kalamazoo
- April 26: Long Term Care Seminar - Riley Office, Holland
- April 30: Purple Community 5K - Grand Rapids

### 16 Full-Service Locations to Serve You

Web Site  
ConsumersCU.org

Blog  
blog.ConsumersCU.org

Visit [ConsumersCU.org/locations](http://ConsumersCU.org/locations)  
email  
cuonline@ConsumersCU.org  
success@ConsumersCU.org

Toll-Free  
800.991.2221

Tell Your Story:  
success@ConsumersCU.org

Follow Our Blog:  
blog.ConsumersCU.org



Federally insured by NCUA

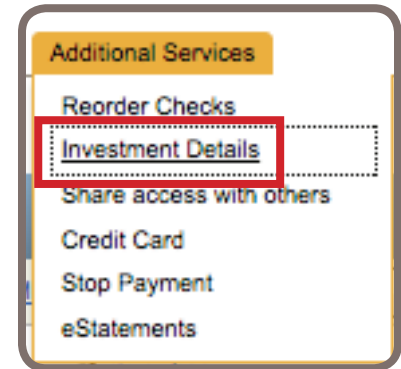
HELP KEEP US CONNECTED...

Please ensure we have your valid email address  
in Online Banking

## View Your Investments

- 1 From the home page, hover over the **Additional Services** tab. Select **Investment Details**

**Note:** If a Security Warning pops up, click **Yes** to continue to the trusted site: <https://pmv.orcasnet.com>



- 2 From here, you will be able to see an overview of all of your investment accounts with Consumer Credit Union.

- 3 To see additional details, including account history, click the account number.

A screenshot of the 'Accounts Overview' page. The page title is 'Accounts Overview'. Below the title is a table with columns: Account No., Title, Account Type, Where Held, As of Date, Money Market, and Asset Value. The table lists several IRA FBO accounts held at Franklin Templeton. A note above the table states: 'For questions regarding the following accounts, contact William Bouma, the registered representative'. The total asset value is \$45,887.11.

Account No.	Title	Account Type	Where Held	As of Date	Money Market	Asset Value
0150	IRA FBO I	IRA - Contributory	Franklin Templeton	02-17-2015	\$0.00	\$10,820.37
0158	IRA FBO I	IRA - Contributory	Franklin Templeton	02-17-2015	\$0.00	\$5,709.35
0800	IRA FBO I	IRA - Contributory	Franklin Templeton	02-17-2015	\$0.00	\$6,072.94
0198	IRA FBO I	IRA - Contributory	Franklin Templeton	02-17-2015	\$0.00	\$6,156.82
0900	IRA FBO I	IRA - Contributory	Franklin Templeton	02-17-2015	\$0.00	\$10,916.44
					\$0.00	\$6,211.19
					\$0.00	\$45,887.11

