View your investments
Investment Services - Online Banking

Your investment accounts available through CUSO Financial Services, L.P.*, located at Consumers Credit Union, are viewable in Online Banking. Follow the simple steps below.

1. Log in to Online Banking and click More Links (....). Select Investment Services.
   
   **Note:** If a security warning pops up, click Yes to continue to the trusted site: https://pmv.orcasnet.com.

2. From here, you will be able to see an overview of all of your accounts.

3. To see additional details, click on one of the links at the top of the screen.

*Non-deposit investment products and services are offered through CUSO Financial Services, L.P. (CFS), a registered broker-dealer (Member FINRA/SIPC) and SEC Registered Investment Advisor. Products offered through CFS are not NCUA/NCUSIF or otherwise federally insured, are not guarantees or obligations of the credit union, and may involve investment risk including possible loss of principal. Investment Representatives are registered through CFS. The credit union has contracted with CFS to make non-deposit investment products and services available to credit union members.